

Sec.2-6 special square matrices (Ref. Riley *et al*, Sec. 8.12)

● If a matrix M satisfies

$$(M^T)_{ij} = M_{ji} = M_{ij}, \text{ i.e., } M^T = M \quad : \text{ symmetric matrix}$$

$$(M^T)_{ij} = M_{ji} = -M_{ij}, \text{ i.e., } M^T = -M \quad : \text{ anti-symmetric (skew-symmetric) matrix}$$

eg. $\begin{bmatrix} 0 & 1 \\ 1 & 0 \end{bmatrix}$ is symmetric ; $\begin{bmatrix} 0 & 1 \\ -1 & 0 \end{bmatrix}$ is anti-symmetric

Note 1 : For a symmetric matrix, its element are symmetric with respect to the diagonal. Thus any diagonal matrix is automatically symmetric.

Note 2 : The diagonal entries of an anti-symmetric matrix vanish.

$$\because \text{ anti-symmetric } \Rightarrow -M_{ii} = (M^T)_{ii} = M_{ii} \Rightarrow M_{ii} = 0$$

Note 3 : For any matrix M , we can always rewrite it as a sum of a symmetric part and an anti-symmetric part :

$$M = \frac{M + M^T}{2} + \frac{M - M^T}{2} = \text{symmetric} + \text{anti-symmetric}$$

cf. For any complex number z , $z = \frac{z + z^*}{2} + \frac{z - z^*}{2} = \text{real} + \text{imaginary}$

Note 4 : Even if M and N are symmetric (i.e., $M^T = M$ and $N^T = N$), their product may not be symmetric, i.e.,

$$(MN)^T = N^T M^T = NM \neq MN, \text{ unless the matrices commute.}$$

Note 5 : For any matrix R (probably rectangular) , the products $R^T R$ and RR^T are automatically symmetric.

$$\because (R^T R)^T = R^T (R^T)^T = R^T R \quad \text{and} \quad (RR^T)^T = (R^T)^T R^T = RR^T$$

Note 6 : The inverse of a symmetric (anti-symmetric) matrix is also symmetric (anti-symmetric).

$$\because M = \pm M^T \Rightarrow M^{-1} = \pm (M^T)^{-1} = \pm (M^{-1})^T$$

● If a real matrix O satisfies

$$O^T = O^{-1} \Leftrightarrow O^T O = I = O O^T \quad : \text{ orthogonal (正交) matrix}$$

eg. $R_{-\theta} = \begin{bmatrix} \cos \theta & -\sin \theta \\ \sin \theta & \cos \theta \end{bmatrix} = \exp\left(\theta \begin{bmatrix} 0 & -1 \\ 1 & 0 \end{bmatrix}\right)$ is orthogonal

Note 1 : The product of 2 orthogonal matrices is orthogonal.

Note 2 : The inverse of an orthogonal matrix is also orthogonal.

$$\therefore (\mathcal{O}^{-1})^T = (\mathcal{O}^T)^{-1} = (\mathcal{O}^{-1})^{-1}$$

Note 3 : \mathcal{O} must be non-singular !

Note 4 : The determinant of an orthogonal matrix must be ± 1 !

$$\therefore I = \mathcal{O}^T \mathcal{O}$$

$$\therefore |I| = |\mathcal{O}^T \mathcal{O}| = |\mathcal{O}^T| |\mathcal{O}| = |\mathcal{O}|^2 \Rightarrow 1 = |\mathcal{O}|^2 \text{ or } |\mathcal{O}| = \pm 1$$

Note 5 : An orthogonal matrix represents a linear operator that leaves the lengths (or norms) of vectors unchanged. That is,

if two column vectors \vec{y} and \vec{x} have the relation : $\vec{y} = \mathcal{O} \vec{x}$, then

$$(\vec{y})^T \vec{y} = (\mathcal{O} \vec{x})^T \mathcal{O} \vec{x} = (\vec{x})^T \mathcal{O}^T \mathcal{O} \vec{x} = (\vec{x})^T \vec{x}$$

Note 6 : The columns (or rows) of an $n \times n$ orthogonal matrix constitute the components of n orthonormal vectors !

$$\therefore \mathcal{O} = \begin{bmatrix} | & | & \dots & | \\ \hat{e}_1 & \hat{e}_2 & \dots & \hat{e}_n \\ | & | & \dots & | \end{bmatrix} \leftrightarrow \mathcal{O}^T = \begin{bmatrix} \text{---} & \hat{e}_1 & \text{---} \\ \text{---} & \hat{e}_2 & \text{---} \\ \text{---} & \vdots & \text{---} \\ \text{---} & \hat{e}_n & \text{---} \end{bmatrix}$$

$$\text{and } I = \mathcal{O}^T \mathcal{O} = \begin{bmatrix} \text{---} & \hat{e}_1 & \text{---} \\ \text{---} & \hat{e}_2 & \text{---} \\ \text{---} & \vdots & \text{---} \\ \text{---} & \hat{e}_n & \text{---} \end{bmatrix} \begin{bmatrix} | & | & \dots & | \\ \hat{e}_1 & \hat{e}_2 & \dots & \hat{e}_n \\ | & | & \dots & | \end{bmatrix}$$

● If a matrix M satisfies

$$(M^\dagger)_{ij} = M_{ji}^* = M_{ij}, \text{ i.e., } M^\dagger = M \quad : \text{ hermitian matrix}$$

$$(M^\dagger)_{ij} = M_{ji}^* = -M_{ij}, \text{ i.e., } M^\dagger = -M \quad : \text{ anti-hermitian matrix}$$

eg. $\begin{bmatrix} 0 & -i \\ i & 0 \end{bmatrix}$ is hermitian (but anti-symmetric !)
 $\begin{bmatrix} i & 0 \\ 0 & -i \end{bmatrix}$ is anti-hermitian (but symmetric !)

Note 1 : Any real symmetric (anti-symmetric) matrix is automatically hermitian (anti-hermitian).

Note 2 : If M is hermitian, then its diagonal elements must be real;
 if M is anti-hermitian, then its diagonal elements must be purely imaginary.

$$\because M_{ii} = (M^\dagger)_{ii} = M_{ii}^* \quad \text{when } M \text{ is hermitian}$$

$$-M_{ii} = (M^\dagger)_{ii} = M_{ii}^* \quad \text{when } M \text{ is anti-hermitian}$$

Note 3 : If M is hermitian, then iM is anti-hermitian;
 if M is anti-hermitian, then iM is hermitian.

Note 4 : For any matrix M , we can always rewrite it as a sum of a hermitian part and an anti-hermitian part :

$$M = \frac{M + M^\dagger}{2} + \frac{M - M^\dagger}{2} = \text{hermitian} + \text{anti-hermitian}$$

Note 5 : The product of 2 hermitian matrices is not generally hermitian, unless they commute.

Note 6 : For any matrix R (probably rectangular) , the products $R^\dagger R$ and RR^\dagger are automatically hermitian.

$$\because (R^\dagger R)^\dagger = R^\dagger (R^\dagger)^\dagger = R^\dagger R \quad \text{and} \quad (RR^\dagger)^\dagger = (R^\dagger)^\dagger R^\dagger = RR^\dagger$$

Note 7 : The inverse of a hermitian (anti-hermitian) matrix is also hermitian (anti-hermitian).

$$\because M = \pm M^\dagger \Rightarrow M^{-1} = \pm (M^\dagger)^{-1} = \pm (M^{-1})^\dagger$$

● If a matrix U satisfies

$$U^\dagger = U^{-1} \iff U^\dagger U = I = U U^\dagger \quad : \text{unitary (幺正) matrix}$$

$$\text{eg. } \begin{bmatrix} \cos \theta & i \sin \theta \\ i \sin \theta & \cos \theta \end{bmatrix} = \exp\left(i\theta \begin{bmatrix} 0 & 1 \\ 1 & 0 \end{bmatrix}\right) \text{ is unitary}$$

Note 1 : The orthogonal matrices can be considered as a special (real) case of the unitary matrices.

Note 2 : The inverse of a unitary matrix is also unitary.

$$\therefore (U^{-1})^\dagger = (U^\dagger)^{-1} = (U^{-1})^{-1}$$

Note 3 : U must be non-singular !

Note 4 : The determinant of a unitary matrix must be $e^{i\theta} = \cos\theta + i \sin\theta$!

$$\therefore I = U^\dagger U$$

$$\therefore |I| = |U^\dagger U| = |U^\dagger| |U| = |U|^* |U| \Rightarrow 1 = |U|^* |U| \text{ or } |U| = e^{i\theta}$$

Note 5 : A unitary matrix represents a linear operator that leaves the lengths (or norms) of (complex) vectors unchanged. That is,

if two column vectors \vec{y} and \vec{x} have the relation : $\vec{y} = U \vec{x}$, then

$$(\vec{y})^\dagger \vec{y} = (U \vec{x})^\dagger U \vec{x} = (\vec{x})^\dagger U^\dagger U \vec{x} = (\vec{x})^\dagger \vec{x}$$

Note 6 : The product of 2 unitary matrices is unitary.

$$\therefore U_1 U_2 (U_1 U_2)^\dagger = U_1 U_2 U_2^\dagger U_1^\dagger = U_1 I U_1^\dagger = I$$

Note 7 : If H is hermitian and U is unitary, then $U^{-1} H U$ is hermitian.

$$\therefore (U^{-1} H U)^\dagger = U^\dagger H^\dagger (U^{-1})^\dagger = U^{-1} H U$$

Note 8 : If H is hermitian, then $U = \exp(iH)$ is unitary.

$$\therefore U^\dagger = (\exp(iH))^\dagger = \left(\sum_{n=0}^{\infty} \frac{(iH)^n}{n!} \right)^\dagger$$

$$= \sum_{n=0}^{\infty} \frac{((iH)^n)^\dagger}{n!} = \sum_{n=0}^{\infty} \frac{(-iH)^n}{n!} = \exp(-iH)$$

$$\therefore U^\dagger U = \exp(-iH) \exp(iH) = \exp(-iH + iH) = I$$

cf. If θ is real, $e^{i\theta}$ is unimodular, i.e., $e^{i\theta} (e^{i\theta})^* = e^{i\theta} e^{-i\theta} = 1$.

- normal matrix : a matrix that commutes with its Hermitian conjugate

That is, $M^\dagger M = MM^\dagger$ or $[M, M^\dagger] = 0$

Example : Hermitian matrices and unitary matrices (symmetric matrices and orthogonal matrices in the real case)

∴ Hermitian matrix : $MM^\dagger = MM^\dagger = M^\dagger M$

unitary matrix : $MM^\dagger = MM^{-1} = M^{-1}M = M^\dagger M$

Note : The inverse of a normal matrix is also normal.

$$\begin{aligned} \because (M^{-1})^\dagger M^{-1} &= (M^\dagger)^{-1} M^{-1} = (MM^\dagger)^{-1} \\ &= (M^\dagger M)^{-1} = M^{-1} (M^\dagger)^{-1} = M^{-1} (M^{-1})^\dagger \end{aligned}$$

- Pauli matrices : $\sigma_x = \begin{bmatrix} 0 & 1 \\ 1 & 0 \end{bmatrix}$ $\sigma_y = \begin{bmatrix} 0 & -i \\ i & 0 \end{bmatrix}$ $\sigma_z = \begin{bmatrix} 1 & 0 \\ 0 & -1 \end{bmatrix}$

(1) They are hermitian and also traceless.

(2) Their square equals the unit matrix.

(3) As a result of these 2 features, they must also be unitary.

(4) $[\sigma_x, \sigma_y] = 2i\sigma_z$, $[\sigma_y, \sigma_z] = 2i\sigma_x$, $[\sigma_z, \sigma_x] = 2i\sigma_y$

(5) Any 2 of them anticommute. That is, the anticommutator

$[M, N]_+ \equiv MN + NM$ vanishes.

(6) As a result, $\sigma_x \sigma_y = i\sigma_z$, $\sigma_y \sigma_z = i\sigma_x$, $\sigma_z \sigma_x = i\sigma_y$